Drug Policy...and My Journey Into The Arena

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In The Arena

 "It is not the critic who counts, not the one who points out how the strong man stumbled or how the doer of deeds might have done them better. The credit belongs to the man who is actually in the arena, whose face is marred with sweat and dust and blood; who strives valiantly; who errs and comes short again and again; who knows the great enthusiasms, the great devotions, and spends himself in a worthy cause; who, if he wins, knows the triumph of high achievement; and who, if he fails, at least fails while daring greatly, so that his place shall never be with those cold and timid souls who know neither victory nor defeat."

-- President T. Roosevelt

Format

- Milestones in my life and how that relates to being "in the arena"
- Lessons learned
- I ask you to think about how this might matter in your life
- Marijuana issues
- Questions

My Story – I had it all planned out

- Student body president
- Ivy-League School or Professional Tennis player
- Law School
- District Attorney
- Judge

It didn't turn out that way

Because I Played In Traffic

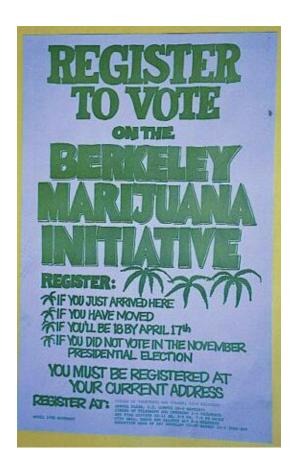


Finding My Passion

- Tragedy turned it into opportunity
 - For myself
 - For the community
- Drug policy and prevention
 - Organized awareness activities in high school
 - Tried to fill in the gaps and provide something "extra"
 - Lots of people didn't like it, but I persevered

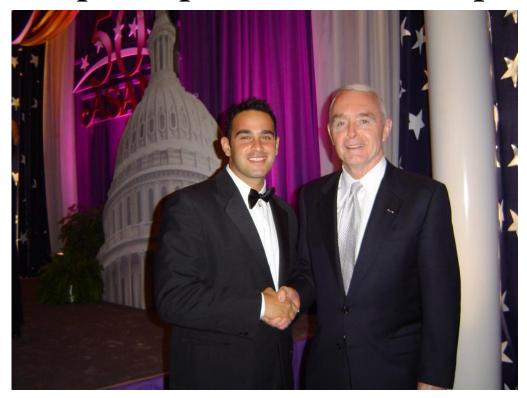
Carried My Passion into College

Citizens for a Drug-Free Berkeley



My Story

- Faced criticism, but found allies in my community
- Picked up the phone, called top US officials





Lessons Learned

- Trip "in the arena" has taken unexpected turns, and has had its share of bumps
- What have I learned so far?

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- Follow your passions (and if you don't have them yet, don't worry)
- Carve out your own space to shine;
 opportunities are DYNAMIC, not static
- Find like-minded people to help you along
- Don't be afraid to "cold-call" the "man"
- See the world

Where does marijuana fit into all of this?

'The most thoughtful, rigorous, and accessible discussion of marijuana to date. Sabet eschews silver bullets for smart, evidence-based solutions rooted in public health." – Dr. Robert L. DuPont founding Director, National Institute on Drug Abuse, National Institutes of Health

REFER

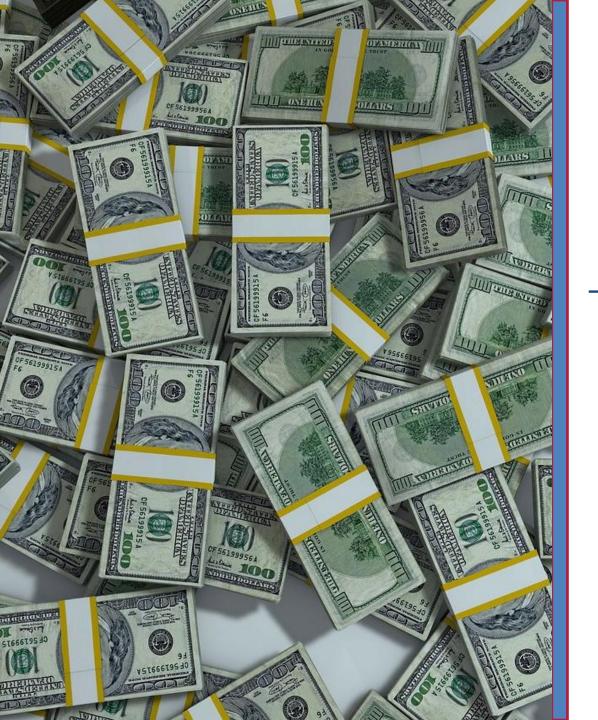
SEVEN GREAT MYTHS ABOUT MARIJUANA



KEVIN A. SABET, Ph.D.

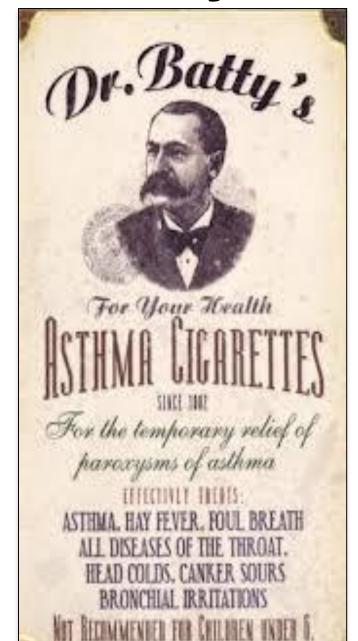
The false dichotomy: "Legalization <u>OR</u> incarceration?"





What it's all about...

The "old days" return



According to reposited nationwide surreys,

More Doctors Smoke CAMELS than any other cigarette!

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THE DOCTORY CHOICE IS AMERICA'S CHOICE!



THE REAL PROPERTY.



September 1



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For 30 days, test Clemes in your "Filtine" ("File-Throat, File-Taste).



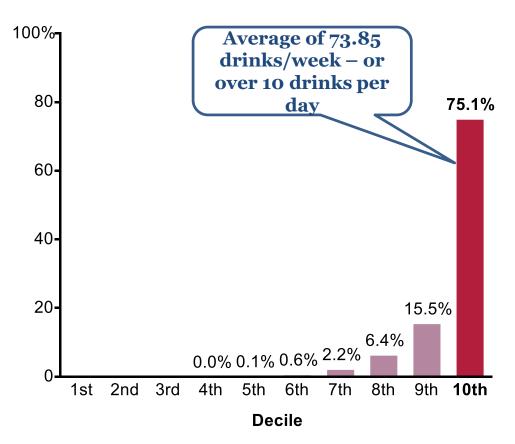




Alcohol companies depend <u>on heavy</u> <u>drinkers</u> to make money

The top 10% of the population make up 75% of the alcohol industry's U.S. sales

% of total U.S. alcohol consumed

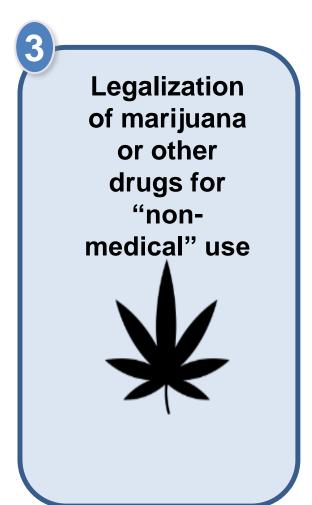


- Belies the slogan
 "Enjoy Responsibly"
- Would the marijuana industry be any different?

Three separate issues that often get conflated



Medicinal use of compounds derived from marijuana/other drugs



Is marijuana medicine? It depends on how you look at the question



NO

Smoked or ingested raw marijuana is **not medicine**



YES

There are marijuana-based pills available to treat illness, and other such medications coming soon

MAYBE

Additional research is ongoing into the medical properties of marijuanaderived compounds



"Big Marijuana"

 Can we trust companies and Big Corporations not to target youth and the vulnerable?

Privateer Holdings

 The first private equity company dedicated to the marijuana industry



Marketing to YOU: can you tell the difference between the tobacco and pot products here?







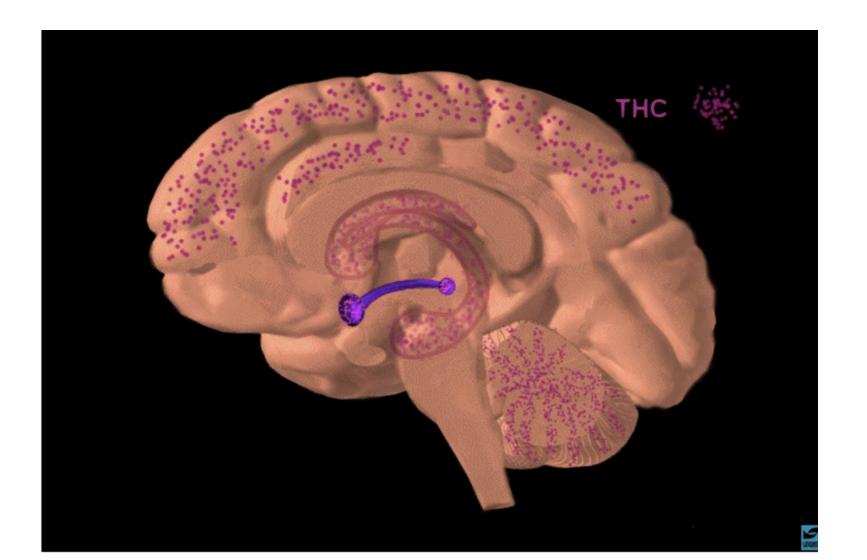


Marijuana edible displays



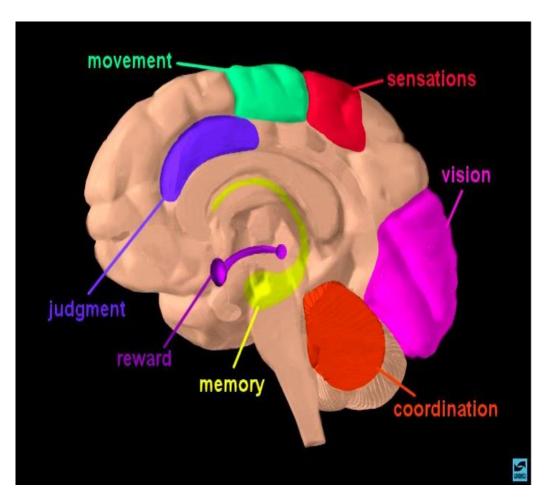
Myth 1:

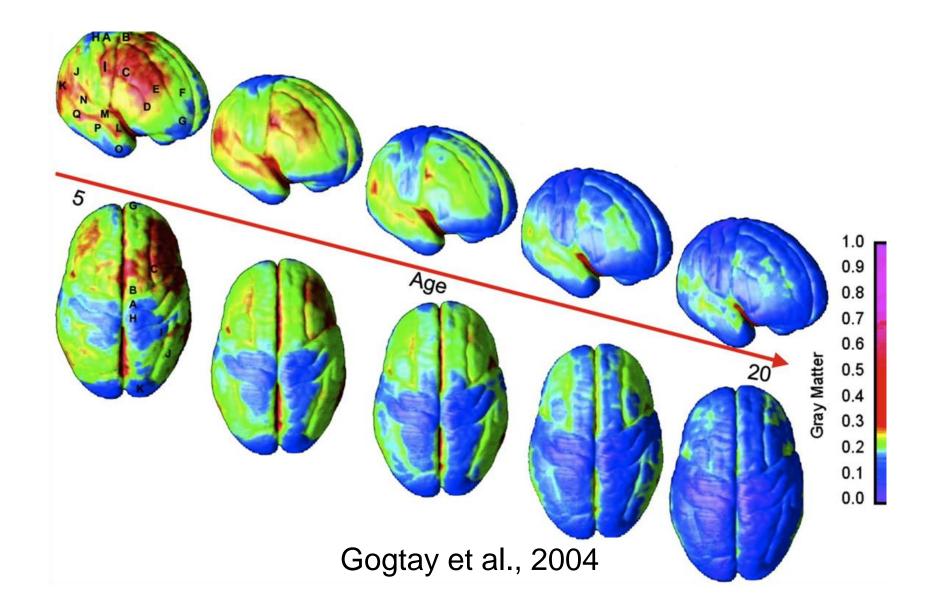
Marijuana Is Harmless and Non-addictive



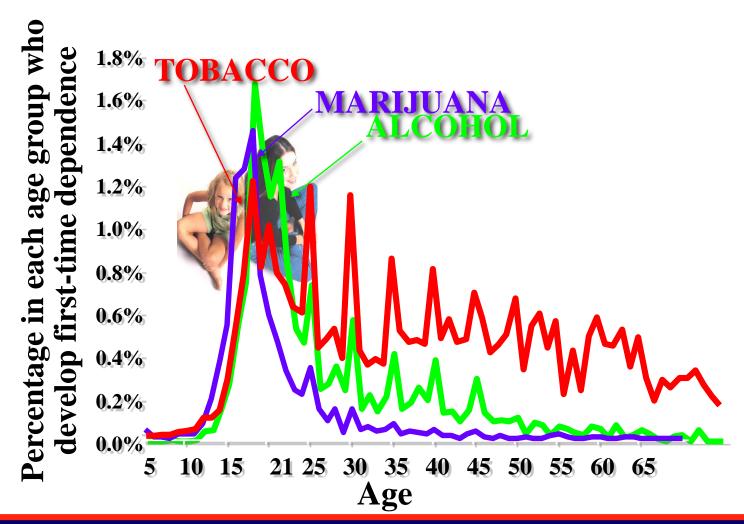
Cannabinoid Receptors Are Located Throughout the Brain and Regulate a Host of Brain Activity

- Brain Development
- Memory & Cognition
- Motivational Systems & Reward
- Appetite
- Immunological Function
- Reproduction
- Movement Coordination
- Pain Regulation & Analgesia





ADDICTION IS A DEVELOPMENTAL DISEASE it starts in adolescence and childhood

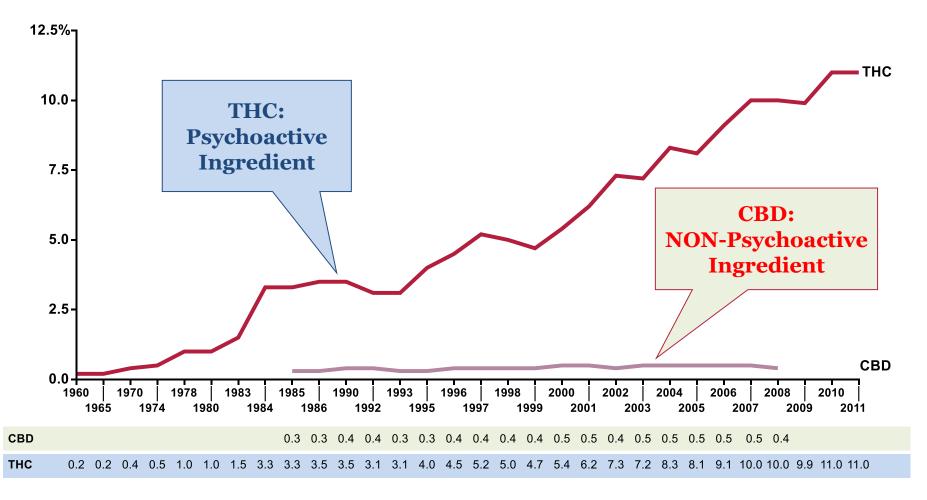


Age at tobacco, at alcohol and at marijuana use dependence as per DSM IV

NIAAA National Epidemiologic Survey on Alcohol and Related Conditions, 2003.

Marijuana has become significantly more potent since the 1960s

Average THC and CBD levels in the United States

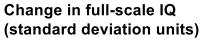


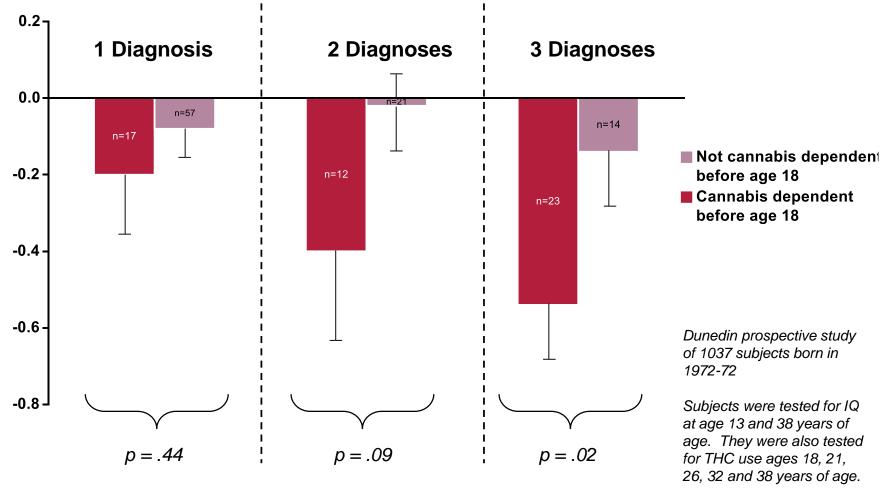
• Source: Mehmedic et al., 2010

Marijuana is not "just a plant" anymore – derivatives contain up to 98% THC



Marijuana use is also associated with lower IQ among adolescents

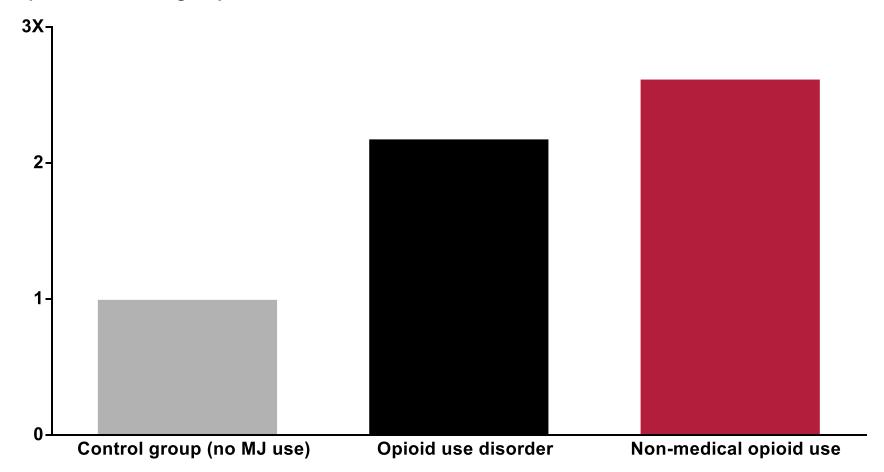




• Source: Meier MH et al., PNAS Early Edition 2012

Marijuana use goes hand-in-hand with increased prescription opioid abuse

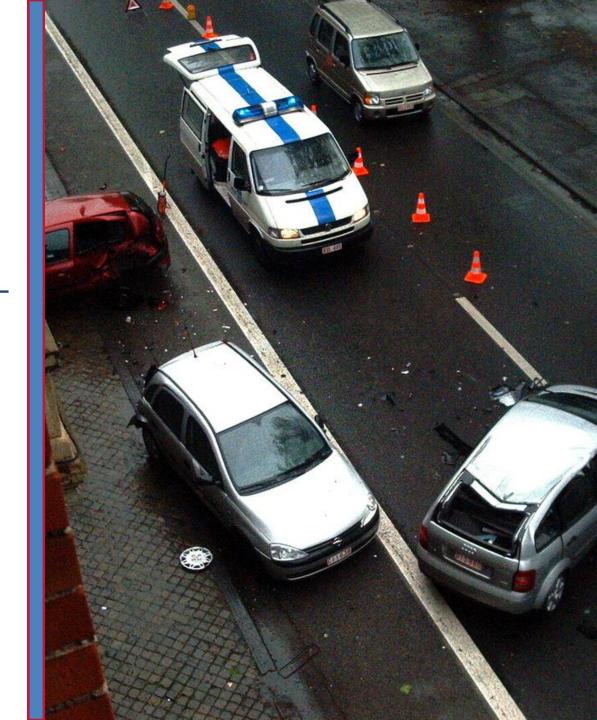
Chance of subsequent opioid abuse for marijuana users compared to control group



[•] Source: Olfson M., et al. Cannabis Use and Risk of Prescription Opioid Use Disorder in the United States. Am J Psychiatry 2017. https://doi.org/10.1176/appi.ajp.2017.17040413.

Car Crashes

"Drivers who test positive for marijuana or self-report using marijuana are more than **twice as likely** as other drivers to be involved in motor vehicle crashes."

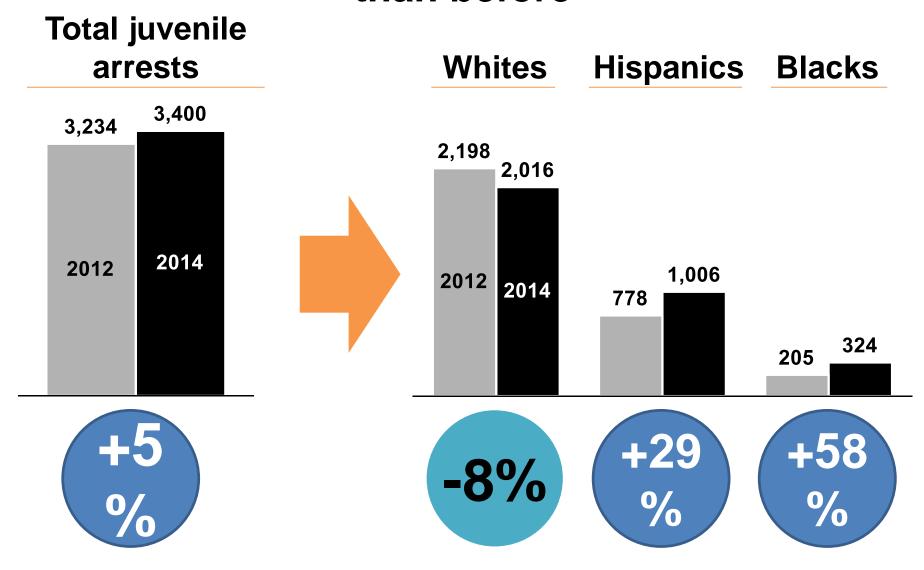






Colorado and Washington

More black and Hispanic youth are being arrested for pot in Colorado <u>after</u> legalization than before



• Source: Colorado Department of Public Safety (March 2016)



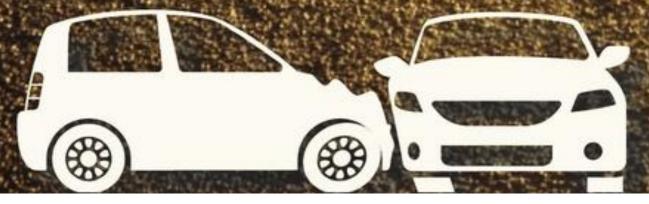
In Washington state, the percent of drivers in fatal crashes who recently used marijuana

more than aubled

between 2013 and 2014

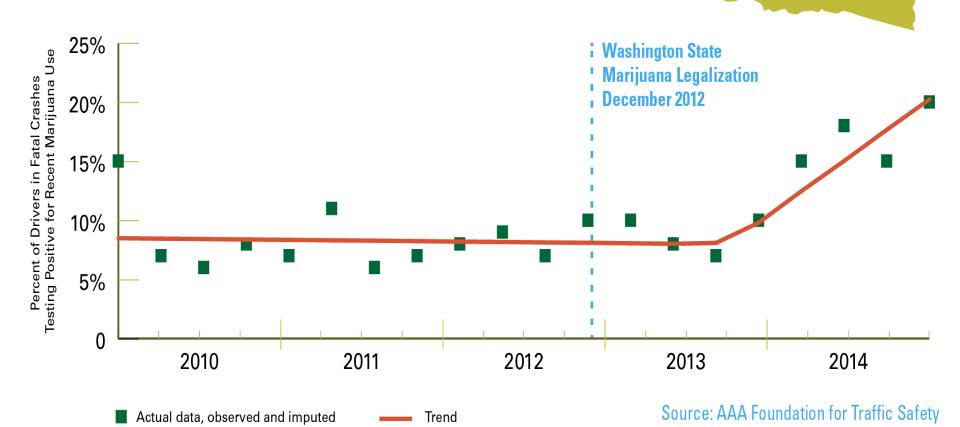
In 2014,

drivers involved in fatal crashes in the state had recently used marijuana



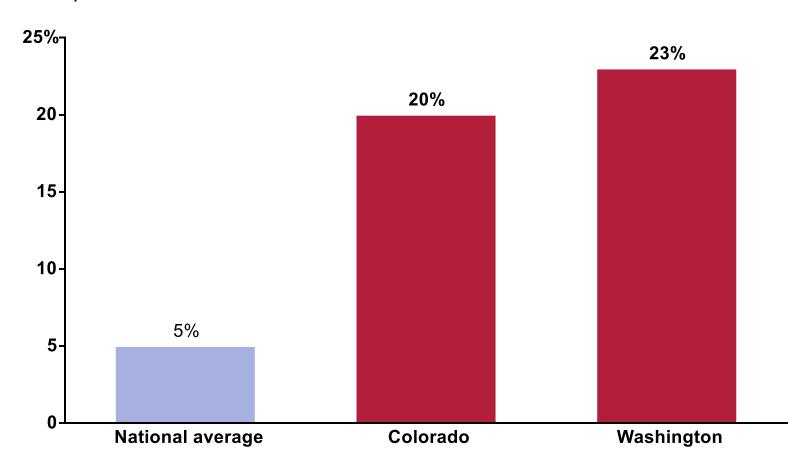
Fatal Road Crashes Involving Marijuana Double After State Legalizes Drug

FATAL CRASHES INVOLVING DRIVERS WHO RECENTLY USED MARIJUANA DOUBLED IN WASHINGTON AFTER THE STATE LEGALIZED THE DRUG IN 2012.



WA and CO also show increases in of on-the-job marijuana use well above the U.S. average

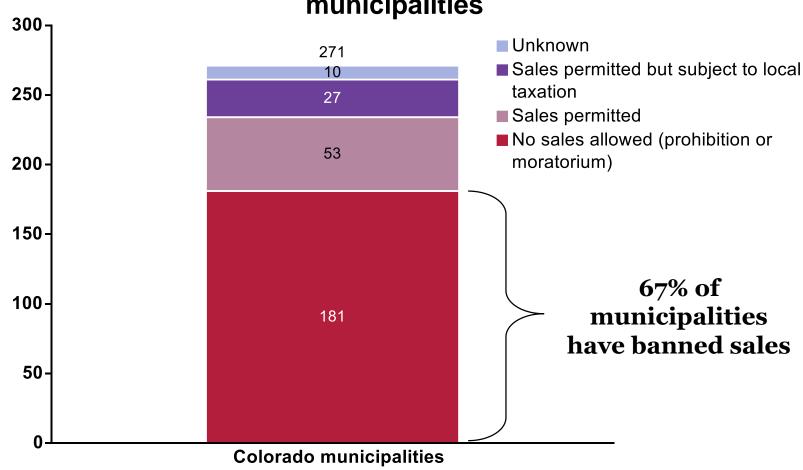
Increase in positive on-the-job marijuana test results (2012 to 2013)



• Source: Quest Diagnostics (http://www.questdiagnostics.com/home/physicians/health-trends/drug-testing)

Well over half of Colorado municipalities have banned marijuana sales since legalization



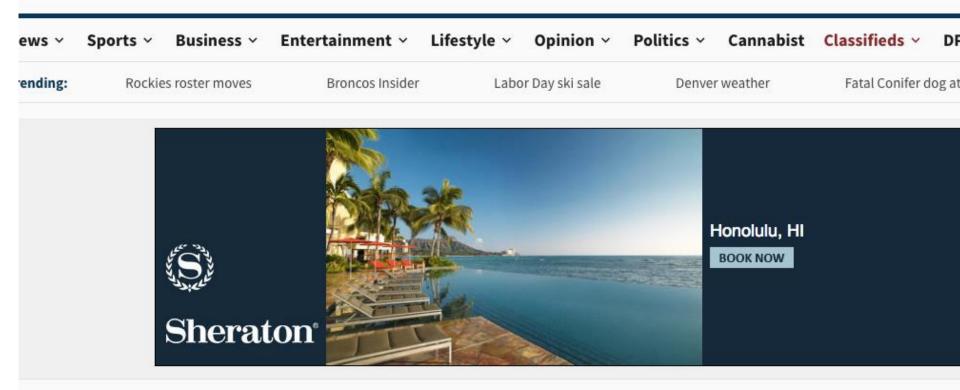


Source: Colorado Municipal League

Revenue streams already disappoint



THE DENVER POST



OPINION OPINION COLUMNISTS

Why pot taxes can't solve Colorado's budget problet















Drug use is forcing CO employers to hire outof-state employees instead of CO citizens



 "Jim Johnson [construction company GE Johnson's CEO]...said his company has encountered so many job candidates who have failed pre-employment drug tests because of their THC use that it is actively recruiting construction workers from other states."

• Source: The Gazette, March 24, 2015 (http://gazette.com/drug-use-a-problem-for-employers/article/1548427)

RUR CONFIDENTIAL

THE IMPORTANCE OF YOUNGER ADULTS



Within five years, younger adults (18-24) will drop from 18% to 15% of the total adult population (18+). They will continue to decline in numbers until at least 1995, as the crest of the Baby Bubble pushes farther past age 25.

This shift in the population will cause smokers aged 18-24 to fall from 16% to 14% of all smokers by 1988. Even 13% would not be surprising, since smoking incidence has been declining more rapidly among younger adults than any other age group in recent years (see Appendix A).

Why, then, are younger adult smokers important to RJR?

Why, then, are younger adult smokers important to RJR?

VOLUME

Younger adults are the only source of replacement smokers. Repeated government studies (Appendix B) have shown that:

- Less than one-third of smokers (31%) start after age 18.
- Only 5% of smokers start after age 24.

introduction, with no cannibalization and no development/introductory costs.

As a company, Philip Morris held more than 60% of these 18-year-olds in 1983 versus RJR's 15-20%, yielding PM a .5 point in-going SOM advantage due only to "new" smokers.

* This assumes 18-year-olds are 10% of the 18-24 group rather than a "fair share" of 14% because of population decline and the fact that some smokers start after age 18.

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PROJECT:

Youth Cigarette - New concepts

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Youth Cigarette - New concepts

MARKETING INNOVATIONS' SUGGESTIONS:

APPLE FLAVOR

Apples connote goodness and freshness and we see many possibilities for our youthoriented cigarette with this flavor. Apple cider is also a possibility.

SWEET FLAVOR CIGARETTE

We believe that there are pipe tobaccos that have a sweet aromatic taste. It's a well known fact that teenagers like sweet products. Honey might be considered.

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'Big marijuana'

"The use of marijuana ... has important implications for the tobacco industry in terms of an alternative product line. [We] have the land to grow it, the machines to roll it and package it, the distribution to market it. In fact, some firms have registered trademarks, which are taken directly from marijuana street jargon. These trade names are used currently on little-known legal products, but could be switched if and when marijuana is legalized. Estimates indicate that the market in legalized marijuana might be as high as \$10 billion annually." From a report commissioned by cigarette manufacturer Brown and Williamson (now merged with R.J. Reynolds) in the 1970s.

The "Yale MBAs Are Here"





Steve DeAngelo





Let's not be fooled by Big Tobacco Again



Conclusions

- The only way to make money in the marijuana business is to cultivate and retain heavy users—via targeting minors
- "Good intentions" don't matter; the market dynamics inevitably lead the industry to this approach
- Left unchecked, the pot industry will become another Big Tobacco
- It will also attempt to write the rules and regulations, capture state oversight bodies, and deny harms
- We can reform marijuana laws without legalization and commercialization! There are more than two options.

What can you do?

- Be a source of truth for your peers
- Stand up to the Big Marijuana industry
- Educate your friends and your parents' friends!

In States That Have Legalized:

- Edibles and high THC concentrates should be outlawed or severely restricted
- The Marijuana Industry should not serve on rulemaking bodies to determine regulations.
- Pot advertising and promotions should be prohibited.
- A science-based public awareness campaign should be implemented across multiple media.
- Drugged driving prevention should be a priority, with tough laws imposed on those who drive stoned.

In States That Have Not Legalized:

- Remove criminal penalties and arrest records for personal possession of pot.
- Pot use should be discouraged, and people caught repeatedly with marijuana should be directed to early interventions and/or treatment.
- A science-based public awareness campaign should be implemented across multiple media.
- Drugged driving prevention should be a priority, with tough laws imposed on those who drive stoned.



Thank you!

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